

Fill in this information to identify the case:

Debtor name Levy Ventures LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK, WHITE PLAINS
DIVISION

Case number (if known) 25-22182

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 01/01/2025 to Filing Date

☒ Operating a business

\$318,014.00

☐ Other _____

For prior year:
From 01/01/2024 to 12/31/2024

☒ Operating a business

\$485,543.00

☐ Other _____

For year before that:
From 01/01/2023 to 12/31/2023

☒ Operating a business

\$234,550.00

☐ Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

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☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. No payments except to certain of the mortgage lenders		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. See attached list			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

Case Number	Party Type	Court	Case Type	Filing Date	Case Caption
D01CV24012769	Defendant	Civil District Court	Receivership	7/3/2024	MAYOR AND CITY COUNCIL OF BALTIMORE vs. Levy Ventures L.L.C., d/b/a Levy Ventures LLC et al.
C24CV25000876	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	1/29/2025	Thomas Gartner vs. LEVY VENTURES L.L.C.
C24CV25001134	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/6/2025	Thomas Gartner vs. LEVY VENTURES L.L.C.
C24CV25001135	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/6/2025	Thomas Gartner vs. LEVY VENTURES L.L.C.
C24CV25001230	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/10/2025	Thomas Gartner, et al. vs. LEVY VENTURES L.L.C.
C24CV25001248	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/10/2025	Thomas Gartner, et al. vs. LEVY VENTURES L.L.C.
C24CV25001298	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/11/2025	Thomas Gartner vs. LEVY VENTURES L.L.C.
C24CV25001744	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/27/2025	Richard Solomon vs. Levy Ventures L.L.C., et al.
C24CV25001748	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/27/2025	Thomas Gartner vs. LEVY VENTURES L.L.C.
C24CV24004350	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/9/2024	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV24004392	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/10/2024	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV24004413	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/11/2024	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV24004416	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/11/2024	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV24004559	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/17/2024	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV24004582	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/18/2024	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV24004591	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/18/2024	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV24004612	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/19/2024	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV24004697	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/23/2024	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25000055	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/31/2024	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25000108	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	1/6/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25000109	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	1/6/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25000172	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	1/8/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25000624	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	1/21/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001011	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/3/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001023	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/3/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001103	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/4/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001123	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/5/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001127	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/5/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001129	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/5/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001130	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/5/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001132	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/5/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001133	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/5/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001191	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/7/2025	Adam Friedman, et al. vs. Levy Ventures LLC, et al.
C24CV25001261	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/10/2025	Adam Friedman, et al. vs. Levy Ventures LLC, et al.

C24CV25001263	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/10/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001279	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/11/2025	Adam Friedman, et al. vs. Levy Ventures LLC, et al.
C24CV25001300	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/12/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001303	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/12/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001304	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/12/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001307	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/12/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001362	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/13/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001366	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/13/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001370	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/13/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001371	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/13/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001373	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/13/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001423	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/14/2025	Robert Jones vs. Levy Ventures LLC
C24CV25001503	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/19/2025	Adam Friedman, et al. vs. Levy Ventures LLC, et al.
C24CV25001555	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/20/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001590	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/21/2025	Nicole Lipinski vs. Levy Ventures LLC
C24CV25001631	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/24/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001668	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/25/2025	Adam Friedman, et al. vs. Levy Ventures LLC, et al.
C24CV25001746	Defendant	Baltimore City Circuit Court	Foreclosure - Commercial	2/27/2025	Robert Jones vs. Levy Ventures LLC
C24CV25001821	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/3/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001823	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/3/2025	Adam Friedman vs. Levy Ventures LLC, et al.
C24CV25001898	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/5/2025	Adam Friedman vs. Levy Ventures LLC, et al.
D01CV25011175	Defendant	Civil District Court	Injunction	2/11/2025	Mayor and City Council of Baltimore vs. Levy Ventures LLC
D01CV25012745	Plaintiff	Civil District Court	Wrongful Detainer-Grantor in Possession	2/28/2025	LEVY VENTURES LLC vs. ALL OCCUPANTS
10100214262023	Plaintiff	Civil District Court	FOEAD	11/6/2023	LEVY VENTURES, LLC vs ALL OCCUPANTS et al
C24CV24004109	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	11/25/2024	Adam Friedman vs. Levy Ventures, LLC, et al.
C24CV24004244	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/4/2024	Adam Friedman vs. Levy Ventures, LLC, et al.
C24CV24004260	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/4/2024	Adam Friedman vs. Levy Ventures, LLC, et al.
C24CV24004492	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/13/2024	Adam Friedman vs. Levy Ventures, LLC, et al.
C24CV24004500	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/13/2024	Adam Friedman vs. Levy Ventures, LLC, et al.
C24CV24004553	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/17/2024	Adam Friedman vs. Levy Ventures, LLC, et al.
C24CV25000062	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	12/31/2024	Adam Friedman vs. Levy Ventures, LLC, et al.
C24CV25001614	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	2/24/2025	Adam Friedman vs. Levy Ventures, LLC, et al.
C24CV25001850	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/4/2025	Ralph DiPietro vs. Levy Ventures, LLC
C24CV25001854	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/4/2025	Ralph DiPietro vs. Levy Ventures, LLC
C24CV25001955	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/10/2025	Ralph DiPietro, et al. vs. Levy Ventures, LLC
C24CV25001963	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/10/2025	Ralph DiPietro, et al. vs. Levy Ventures, LLC

C24CV25001981	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/10/2025	Ralph DiPietro vs. Levy Ventures, LLC
C24CV25002093	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/13/2025	Thomas Gartner vs. LEVY VENTURES L.L.C.
C24CV25002149	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/17/2025	Thomas Gartner vs. LEVY VENTURES L.L.C.
C24CV25002052	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/12/2025	Ralph DiPietro vs. Levy Ventures, LLC
C24CV25002182	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/18/2025	Ralph DiPietro vs. Levy Ventures, LLC
C24CV25002201	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/18/2025	Ralph DiPietro, et al. vs. Levy Ventures, LLC
C24CV25002253	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/19/2025	Ralph DiPietro vs. Levy Ventures, LLC
C24CV25002258	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/19/2025	Ralph DiPietro vs. Levy Ventures, LLC
C24CV25002259	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/19/2025	Ralph DiPietro vs. Levy Ventures, LLC
C24CV25002262	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/19/2025	Ralph DiPietro vs. Levy Ventures, LLC
D01CV25014050	Defendant	Civil District Court	Rent Escrow	3/13/2025	DENISE GRAYSON vs. LEVY VENTURES, LLC
C24CV25002215	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	3/18/2025	Richard Solomon vs. Levy Ventures LLC, et al.
D01LT2559530002	Plaintiff	Civil District Court	Failure to Pay Rent	5/8/2025	LEVY VENTURES L.L.C. vs. Shalajuan Wright, et al.
C24CV25002763	Defendant	Baltimore City Circuit Court	Foreclosure - Residential	4/4/2025	Ralph DiPietro vs. Levy Ventures, LLC
C03CV25001469	Defendant	Baltimore County Circuit Court	Foreclosure - Residential	4/3/2025	Nicole Lipinski, et al. vs. Levy Ventures L.L.C

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☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Goldberg Weprin Finkel Goldstein LLP 125 Park Avenue 12th Floor New York, NY 10017		3/5/2025	\$25,000.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor Levy Ventures LLC

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☒ Does not apply

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor provides

If debtor provides
meals and housing,
number of patients in
debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and
Address

Last 4 digits of
account number

Type of account or
instrument

Date account was
closed, sold,
moved, or
transferred

Last balance
before closing or
transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Does debtor
still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Does debtor
still have it?

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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
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26a.1. Ephraim Diamond

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Name and address

**Date of service
From-To**

26a.2. Paradise City Properties LLC

26a.3. Moshe Kohn, CPA
21 Robert Pitt Drive, Suite 308
Monsey, NY 10952

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

**If any books of account and records are
unavailable, explain why**

26c.1. Ephraim Diamond

26c.2. Paradise City Properties LLC

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory**

Date of inventory

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Ephraim Diamond		Chief Restructuring Officer	0%

Name	Address	Position and nature of any interest	% of interest, if any
Eluzer Gold		Member	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

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30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 16, 2025

/s/ Ephraim Diamond
Signature of individual signing on behalf of the debtor

Ephraim Diamond
Printed name

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes